



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
233 mn	▼ -0.20%	437 mn	▼ -0.25%	125 mn	▼ -0.40%	108 mn	▼ -0.60%	227 mn	▼ -0.53%
155,858.4	-318.72	93,385.82	-237.26	47,851.52	-191.53	223,719.0	-1,350.58	60,541.52	

Market Summary

The stock market on Wednesday remained volatile throughout the day and concluded the session in the red zone amid uncertainty prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 158,624.51 (2,447.39 points) and 155,652.35 (-524.77 points) respectively while closed at 155,858.47 by losing 318.65 points. PKR in today's interbank depreciated by Rs 0.04 against USD and closed at Rs 279.3618. The value of shares traded during the day was Rs 24.915 billion. Market capitalization stood at around Rs17.526 trillion. Overall, trading volumes for the day decreased to 484.04 million shares compared with Monday's tally of 613.62 million. BOP was the volume leader with 37.7 million shares, gaining Rs0.69 to close at Rs27.97. It was followed by KEL with 37.7 million shares, losing Rs0.24 to close at Rs7.49 and CNERGY with 27.4 million shares, gaining Rs0.14 to close at Rs7.06.

Volume Leaders ('000)

BOP	37,707
KEL	37,690
CNERGY	27,351
WTL	23,814
HASCOLNC	23,178
FNEL	17,023
NPL	14,836
NCPL	12,022
NBP	11,580
PIBTL	10,812

Gainers (PKR)

KSTMNC	8.69	0.99
BFMOD	20.53	1.87
JUBSNC	52.86	4.81
BELANC	48.47	4.41
DIIL	64.34	5.85
MWMP	45.86	4.17
SASML	222.60	20.20
ASIC	23.10	2.10
BTL	431.63	39.20
GEMSPN...	72.39	6.58

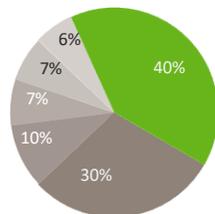
Losers (PKR)

WASLR	0.19	
GSPMNC	-0.74	4.20
GUSMWU	-0.78	6.18
DWTMWU	-1.15	10.37
SHJS	-15.10	137.21
POWERPS	-1.62	18.14
ARCTM	-2.41	27.47
ESBL	-1.13	13.12
DWSMNC	-0.43	5.26
ICCI	-0.65	8.75

Source: PSX

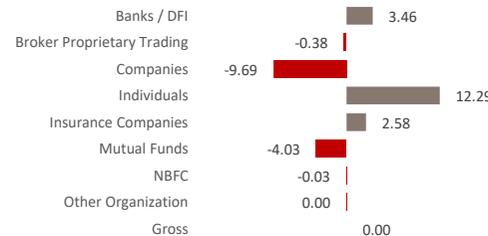
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

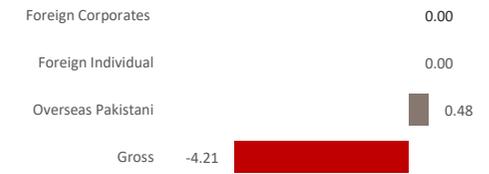


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL



PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.44	2.78	-	-	0.05	-0.06	-0.03	-0.04	-0.05	0.55	3.63
	Broker Proprietary Trading	-0.35	0.06	0.03	0.00	-0.11	0.09	0.04	0.13	-0.03	-0.25	-0.38
	Companies	-1.28	-8.42	0.34	-0.01	0.06	-0.06	-0.25	0.14	0.18	-0.38	-9.69
	Individuals	2.88	7.43	0.07	-0.05	0.36	0.41	1.24	-0.21	0.13	0.02	12.28
	Insurance Companies	0.09	0.56	0.00	-0.00	0.22	0.00	0.03	0.22	-0.02	-0.22	0.87
	Mutual Funds	-0.32	-0.22	-0.46	-0.06	-0.62	-0.40	-1.36	0.28	-0.18	0.85	-2.49
	NBFC	-0.01	-0.01	-	-	-	-	-0.00	-0.00	-	-0.00	-0.02
	Other Organization	-0.03	0.09	0.02	0.00	0.00	0.00	-0.00	-0.00	-	-0.09	-0.00
LIPI Total	1.42	2.27	0.00	-0.10	-0.03	-0.01	-0.34	0.52	0.02	0.46	4.21	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-1.64	-2.20	-0.10	-	0.03	0.00	0.19	-0.62	-	-0.34	-4.68
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.22	-0.06	0.09	0.10	0.01	0.01	0.15	0.10	-0.02	-0.12	0.48
	Total	-1.42	-2.27	-0.00	0.10	0.03	0.01	0.34	-0.52	-0.02	-0.46	-4.21

Source: NCCPL



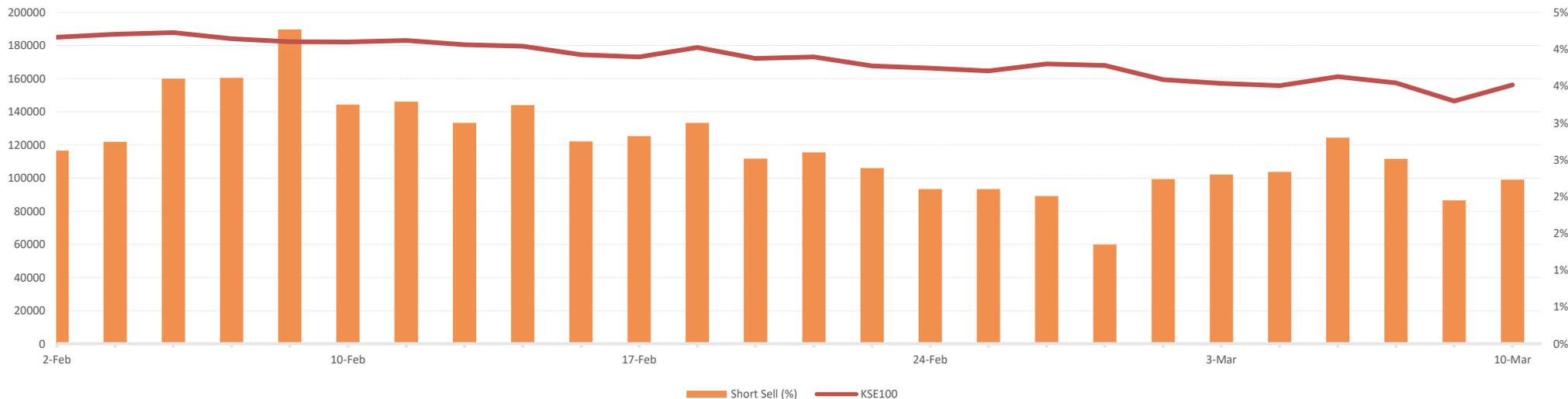
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Mar/26	NEXT	Hanna Khan	Non-Executive Director	77,731	-	11.80	77,731	917,226
2	10/Mar/26	GWLC	MUHAMMAD TOUSIF PERACHA	Executive Director	520,347	-	44.16	520,347	22,978,524
3	18/Feb/26	CPHL	Saira Aslam	Non-Executive Director	201,375	-	83.51	201,375	16,361,340



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, March 10, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ENGROH-MAR	184	49.12%	0.02%	119	55.2% ▲
ATRL-MARB	139	26.31%	0.33%	141	1.1% ▼
PIAHCLA-MAR	2,051	23.14%	1.08%	2,021	1.5% ▲
PTC-MAR	1,056	20.64%	0.18%	938	12.5% ▲
POWER-MAR	147	18.26%	0.03%	36	309.3% ▲
NRL-MAR	139	13.06%	0.53%	99	40.8% ▲
MLCF-MAR	837	11.09%	0.18%	565	48.2% ▲
EPCL-MAR	230	9.32%	0.10%	131	75.3% ▲
KEL-MAR	4,343	6.73%	0.16%	3,908	11.1% ▲
HUBC-MARB	143	6.46%	0.01%	63	128.0% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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